



STATE OF WISCONSIN

Notice of Listed **Material Information** #99-01
Dated June 1, 1999

The bonds listed in this Notice (the "Bonds") are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If the Bonds were subject to those requirements the following would constitute a listed material event as defined by the rule.

Issuer: State of Wisconsin
General Obligation Bonds

Material Event: Bond Calls
(Optional Redemption from Proceeds of Current Refunding Bond Issue)

CUSIP Numbers: **977055 HJ4** (General Obligation Bonds of 1988, Series A)

977055 HK1

977055 HL9

977055 HM7

977055 HN5

977055 HP0

977055 HQ8

977055 HR6

977055 KK7 (General Obligation Bonds of 1989, Series A)

977055 KL5

977055 KM3

977055 KN1

977055 KP6

977055 KQ4

977055 KR2

977055 KS0

977055 KT8

977055 MK5 (General Obligation Bonds of 1989, Series D)

977055 ML3

977055 MM1

977055 MN9

977055 MP4

977055 MQ2

977055 MR0

977055 MS8

977055 MT6

977055 MU3

977055 MW9

977055 MX7

Summary: The State of Wisconsin has published the attached notices of redemption for the **General Obligation Bonds of 1988, Series A** and **General Obligation Bonds of 1989, Series A** in *The Bond Buyer*.

The State of Wisconsin has mailed the attached notice of redemption for the **General Obligation Bonds of 1989, Series D** to the securities depository.

The redemptions outlined in the attached notices will occur on July 1, 1999. This Notice of Listed Material Information does not constitute a notice of call.

Material Event: Bond Calls
(Special Redemption from Prepayments of Veterans Mortgage Loans)

CUSIP Numbers: **977055 6J6** (General Obligation Bonds of 1994, Series C)
977055 6K3
977055 6L1
977055 6M9
977055 6N7
977055 6P2
977055 6Q0

977056 AZ3 (G.O. Refunding Bonds of 1995, Series 1)
977056 BB5

Summary: The State of Wisconsin has mailed the attached notices of partial redemption for the **General Obligation Bonds of 1994, Series C**, and **General Obligation Refunding Bonds of 1995, Series 1** to the securities depository for the respective series of bonds.

The redemptions outlined in the attached notices will occur on July 1, 1999. This Notice of Listed Material Information does not constitute a notice of call.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

Frank R. Hoadley, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53702

Phone: (608) 266-2305 Fax: (608) 266-7645

Notice of Redemption:

**STATE OF WISCONSIN
General Obligation Bonds
of 1988, Series A, Dated July 1, 1988
Maturing 2000 Through 2003, Inclusive**

Notice is hereby given to Beneficial Owners of State of Wisconsin General Obligation Bonds of 1988, Series A (the "Bonds"), pursuant to Section 1.6(b) of the authorizing resolution, providing for the optional redemption of the Bonds, that all the outstanding Bonds maturing in the years 2000 through 2003 have been called for redemption on July 1, 1999 prior to their maturity at the price of 100% of their principal amount and accrued interest to July 1, 1999.

On and after July 1, 1999 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>CUSIP</u>
1/01/2000	7.30%	977055 HJ4
7/01/2000	7.30	977055 HK1
1/01/2001	7.40	977055 HL9
7/01/2001	7.40	977055 HM7
1/01/2002	7.50	977055 HN5
7/01/2002	7.50	977055 HP0
1/01/2003	7.60	977055 HQ8
7/01/2003	7.60	977055 HR6

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: May 28, 1999

Notice of Redemption:

**STATE OF WISCONSIN
General Obligation Bonds
of 1989, Series A, Dated January 1, 1989
Maturing 2000 Through 2004, Inclusive**

Notice is hereby given to Beneficial Owners of State of Wisconsin General Obligation Bonds of 1989, Series A (the "Bonds"), pursuant to Section 1.6(b) of the authorizing resolution, providing for the optional redemption of the Bonds, that all the outstanding Bonds maturing in the years 2000 through 2004 have been called for redemption on July 1, 1999 prior to their maturity at the price of 100% of their principal amount and accrued interest to July 1, 1999.

On and after July 1, 1999 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>CUSIP</u>
1/01/2000	7.50%	977055 KK7
7/01/2000	7.50	977055 KL5
1/01/2001	7.60	977055 KM3
7/01/2001	7.60	977055 KN1
1/01/2002	7.65	977055 KP6
7/01/2002	7.65	977055 KQ4
1/01/2003	7.70	977055 KR2
7/01/2003	7.70	977055 KS0
1/01/2004	7.70	977055 KT8

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: May 28, 1999

Notice of Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 1989, Series D
Dated August 1, 1989
Maturing 2000-2004, 2009 and 2019

Notice is hereby given to CEDE & CO., the owner of State of Wisconsin General Obligation Bonds of 1989, Series D (the "Bonds"), pursuant to Section 1.6(b) of the authorizing resolution, providing for the optional redemption of the Bonds, that all the outstanding Bonds maturing in the years 2000 through 2004, 2009, and 2019 have been called for redemption on July 1, 1999 prior to their maturity at the price of 100% of their principal amount and accrued interest to July 1, 1999.

On and after July 1, 1999 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>CUSIP</u>
January 1, 2000	6.90%	977055 MK5
July 1, 2000	6.90	977055 ML3
January 1, 2001	6.95	977055 MM1
July 1, 2001	6.95	977055 MN9
January 1, 2002	7.00	977055 MP4
July 1, 2002	7.00	977055 MQ2
January 1, 2003	7.05	977055 MR0
July 1, 2003	7.05	977055 MS8
January 1, 2004	7.10	977055 MT6
July 1, 2004	7.10	977055 MU3
July 1, 2009	7.15	977055 MW9
July 1, 2019	7.20	977055 MX7

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: May 28, 1999

Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 1994, Series C
Dated September 15, 1994
Maturing 2004 through 2010

Notice is hereby given to CEDE & CO., the owner of State of Wisconsin General Obligation Bonds of 1994, Series C (the "Bonds"), pursuant to Section 1.6(d)(iii) of the authorizing resolution, providing for the special redemption of the Bonds from prepayments of veterans mortgage loans financed by public debt issued for such purpose, that all the outstanding Bonds maturing in the years 2004 through 2010 have been called for redemption on July 1, 1999 prior to their maturity at the price of 100% of their principal amount and accrued interest to July 1, 1999.

On and after July 1, 1999 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>CUSIP</u>
May 1, 2004	5.80%	977055 6J6
May 1, 2005	5.90	977055 6K3
May 1, 2006	6.00	977055 6L1
May 1, 2007	6.10	977055 6M9
May 1, 2008	6.20	977055 6N7
May 1, 2009	6.30	977055 6P2
May 1, 2010	6.30	977055 6Q0

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: May 28, 1999

Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Refunding Bonds of 1995, Series 1
Dated February 15, 1995
Maturing 2008 and 2010

Notice is hereby given to CEDE & CO., the owner of State of Wisconsin General Obligation Refunding Bonds of 1995, Series 1 (the "Bonds"), pursuant to Section 1.6(b)(iii) of the authorizing resolution, providing for the special redemption of the Bonds from prepayments of veterans mortgage loans financed by public debt issued for such purpose, that all the outstanding Bonds maturing in the years 2008 and 2010 have been called for redemption on July 1, 1999 prior to their maturity at the price of 100% of their principal amount and accrued interest to July 1, 1999.

On and after July 1, 1999 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>CUSIP</u>
May 1, 2008	5.80%	977056 AZ3
May 1, 2010	6.00	977056 BB5

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: May 28, 1999